



Investment Authorization For Purchase



WHERE *faith* & *finance* MEET

Personal Information

Full Legal Name

Social Security Number

Home Phone

Business Phone

Address

City State Zip

Investment Options

Account Type: Traditional Roth ESA

One-time Contribution Recurring Contribution

Rollover to Purchase/Transfer

\$
Amount

Contribution Year

Account Number

Goldstar Trust Company Information

I understand and agree that in directing you to complete this transaction, the Custodian, GoldStar Trust Company, assumes or incurs no liability as to the authenticity of the asset purchased, the appropriateness or worthiness of the investment, or otherwise. The Custodian's only responsibility is to determine if what is purchased agrees with the direction of this investment authorization and my agent's confirmation (if any). I have made my own investigation of the risks involved in making this investment and I understand those risks. I do hereby indemnify and hold forever harmless GoldStar Trust Company, its officers, employees, directors, successors, and assignees of and from any claim which may arise or result from purchase of the investment authorized hereby.

Release of IRA Account Information

1. Authorization: GoldStar Trust Company (Custodian) is hereby authorized to release account balance information to representative of Orchard Alliance (Dealer). I understand that this allows the representatives or successors of the Dealer who sold me the investment in my IRA or SEP to know the status of my account. Upon signing of this release, the custodian may release my account information to the Dealer's representative on his/her request.
2. Release of Liability: I hereby release and agree to hold harmless GoldStar Trust Company from all liability arising out of the release of all IRA or SEP account information.

Signature

Date

This is not an offer to sell, nor a solicitation of an offer to buy, securities of Orchard Alliance (Orchard). The offering is made solely through and by Orchard's Offering Circular, which you should read carefully before making an investment decision. Orchard's securities are subject to certain risk factors as described in the Offering Circular. Orchard's securities are offered only in states where authorized. Orchard is a religious, nonprofit organization; therefore, Orchard's securities are not bank deposit accounts and are not insured by the FDIC, SIPC or any other governmental agency. Orchard is not licensed to offer investment advice with respect to its securities, including those for retirement accounts.